

3 Critical Problems eCASE Audit Solves for You

A lot of audit management software on the market is designed for the private sector. But for state, local, and education audits, the system can undermine efficiency and organization. It can even risk noncompliance.

Technology that's actually built for government audits makes a huge difference.

Problem

State, local, and education risk assessments are so much different than Sarbanes-Oxley (SOX) ones that commercial software doesn't provide for the flexibility that you need. You end up with manual, inconsistent, or siloed methodology, as well as outdated criteria. Technology that's actually built for government audits makes a huge difference.

1

Risk Assessments

Solution

With eCASE Audit, each entity is scored and ranked as high, medium, or low using weighted risk factors. You can pre-save risk factors and automate the scoring while consolidating everything in one platform, making the process more efficient and consistent.

Problem

A lot of case management tools built for SOX audits aren't configurable to an agency's reporting needs. Many agencies don't even have a way to confirm if recommendations are being implemented, leading to slowdowns, oversights, and errors.

2

Reports and Recommendations

Solution

eCASE Audit delivers GAO-compliant, customizable reports alongside a powerful recommendation tracking module. You can import corrective actions, create, submit, and approve management decisions, track final action certification, and generate comprehensive recommendation reports — all without leaving the platform.

Problem

Tracking audit hours and CPE credits are often done manually or in a separate system. Having to log them outside the audit system creates extra work and risks compliance gaps.

3

Audit Hours and CPE Credits

Solution

TimeXpress within eCASE lets you schedule, track, and report audit hours and CPE credits together in one place, with automated reminders for timesheet completion and detailed reports you can export to Excel, Word, CSV, or HTML.

Automate Your Annual Audit Plan

With just a couple of clicks, you can streamline next year's plan:



Get notified if a fiscal year plan already exists for your institution



View and import the previous year's risk assessment details



Customize which criteria roll over and edit as needed

FY 2029 Audit Team Audit Skip Import

NOTE: Below are the FY's from the previous year. Please select any FY's you would like to carry and then select the Import Button. If you wish to continue without importing, select Skip Import Button.

Carry Over Profile 1?	<input checked="" type="checkbox"/>
Carry Over Objectives?	<input checked="" type="checkbox"/>
Carry Over Engagement?	<input checked="" type="checkbox"/>

Filter By Risk Factor Filter By Category Filter By Status Filter By High Risk

	Unique ID	Project Title	Risk Factor	Category	Status	Filter By High Risk
<input checked="" type="checkbox"/>	A20270001	Urgent Audit Project	High	Annual	Ongoing	
<input type="checkbox"/>	A20280001	Audit Test	High	Annual	Pending	

Import

See How eCASE Audit Can Work for You:

Visit <https://www.opexustech.com/audit-and-investigations/>